

Tax Year 20\_\_\_\_\_ Sumter County, Florida  
**ORIGINAL APPLICATION FOR HOMESTEAD EXEMPTION  
 AND RELATED EXEMPTIONS**

PA 501  
r.8/2022

New     Change     Additional

Property ID #: \_\_\_\_\_

Name and Mailing Address of Applicant/Co-Applicant: \_\_\_\_\_

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Email: \_\_\_\_\_

Legal description *or* physical address: \_\_\_\_\_

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Applicant Social Security #: \_\_\_\_\_  
 Co-Applicant/Spouse Social Security #: \_\_\_\_\_

**NOTE:** Disclosure of your social security number is mandatory. It is required by section 196.011 (1), Florida Statutes. The social security number will be used to verify taxpayer identity information and homestead exemption information submitted to property appraisers.

Marital Status:     Single     Married     Divorced  
                            Widowed     Separated

Did you file for exemptions in the last 3 years?    Y    N

Where? \_\_\_\_\_  
 \_\_\_\_\_

Portability Applied (DR501T):    Y    N

**Permanent Florida residency required as of January 1**

**Homestead exemption up to \$50,000**

\$5000 Widow     \$5000 Widower     \$5000 blind

\$5000 Totally and permanently disabled

Total and permanent disability-quadruplegic

\$5000 Veteran disabled 10% or more

Service-connected totally and permanently disabled Veteran or surviving spouse

Disabled Veteran confined to a wheelchair, service connected

Surviving spouse of veteran who died while on active duty

Surviving spouse of first responder who died in line of duty

Total and permanent disability-wheelchair required, hemiplegic, paraplegic or legally blind. (gross income required-form DR501A)

Disabled veteran discount, 65 or older, combat related (requires form DR-501DV)  
 First responder totally and permanently disabled in the line of duty or surviving spouse. (Requires additional forms)

***In addition to the above exemptions, if you are 65 or older as of January 1st, you may apply for the limited income senior exemption after January 1st. Please request form DR501SC.***

Proof of residence for all owners	Applicant	Co-Applicant	Other owner
Name of each owner			
Date you <b>last</b> became a permanent resident of Florida			
Date of occupancy			
Florida driver license number			
Florida vehicle tag number			
Florida voter registration			
Immigration number (alien card-if not a U.S. citizen)			
Date of birth			
Address on your last income tax return			
Phone number			

I authorize this agency to obtain information to determine my eligibility for the exemptions applied for. I qualify for these exemptions under Florida Statutes. I am a permanent resident of the State of Florida and I own and occupy the property above. I understand that under section 196.131(2), any person who knowingly gives false information to claim homestead exemption is guilty of a misdemeanor of the first degree, punishable by imprisonment up to 1 year, a fine up to \$5,000 or both. Under penalties of perjury, I declare that I have read the forgoing application and the facts in it are true.

\_\_\_\_\_  
 Signature of Applicant    Date    Signature of Co-Applicant    Date    Signature of other owner    Date

**Please return to:** Sumter County Property Appraiser, 218 E. McCollum Avenue, Bushnell, FL 33513-6124

**For office use only:** Accepted by: \_\_\_\_\_ Entered by: \_\_\_\_\_ Enter date: \_\_\_\_\_ Proofed by: \_\_\_\_\_ Date: \_\_\_\_\_

## **Penalties**

The property appraiser has a duty to put a tax lien on your property if you received a homestead exemption during the past 10 years that you were not entitled to. The property appraiser will notify you that taxes with penalties and interest are due. You will have 30 days to pay before a lien is recorded. If this was not an error by the property appraiser, you will be subject to a penalty of 50 percent of the unpaid taxes and 15% interest each year. See section 196.011(9)(a), F.S. For special requirements for estates probated or administered outside Florida see section 196.161(1), F.S.

The information in this application will be given to the Department of Revenue. Under s. 196.121, F. S., the Department and property appraisers can give this information to any state where the applicant has resided. Social security numbers will remain confidential under s. 193.114(5), F.S.

Contact your local property appraiser or visit the Department of Revenue web site at <http://dor.myflorida.com/dor/property/>